

ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 2

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Dallas Becker	President & Treasurer	May 2027
Dr. Angelic Cole	Secretary	May 2027
Steven Galbraith	Assistant Secretary	May 2025
Raymond Byrd	Assistant Secretary	May 2027
Britton Weimer	Assistant Secretary	May 2025

Date: September 24, 2024 (Tuesday)

Time: 6:00 P.M.

Place: The Cove 12636 Lake Terrace St. Firestone, CO 80504 & ZOOM & Teleconference

Please click the link below to join the webinar:

<https://us02web.zoom.us/j/81088309432?pwd=T8pB8n7MGit3BsnEbQhiRUjOMFEkGV.1>

Webinar ID: 810 8830 9432; Passcode: 787677

Telephone: 1 669 444 9171; OR 1 719 359 4580

I. ADMINISTRATIVE ITEMS

- A. Call to Order.
- B. Declaration of Quorum/Director Disclosure of any Potential Conflicts of Interest.
- C. Approval of Agenda.
- D. Public Comment. (Limited to 3-Minutes Per Person).
- E. Director Comment.

II. CONSENT AGENDA

- A. Approval of Minutes – July 9, 2024, Regular Meeting,

III. FINANCIAL ITEMS

- A. Conduct Public Hearing on 2024 Amended Budget
 - a. Consider Adoption of Resolution Amending 2024 Budget (**enclosure**)

B. LEGAL ITEMS

- A. Consider Approval of Amended and Restated Joint Annual Administrative Resolution (2024) (**enclosure**)

Professionally Managed by:
Pinnacle Consulting Group, Inc.
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V. BOND MATTERS

- A. Ratify Approval of Engagement of S&P Global Ratings for Rating Evaluation Services

- B. Consider and make a final determination to refund general obligation indebtedness and to issue general obligation indebtedness consisting of its Limited Tax General Obligation Refunding Bonds, Series 2024A and its Subordinate Limited Tax General Obligation Refunding and Improvement Bonds, Series 2024B, in a maximum aggregate original principal amount of \$70,000,000, which amount is subject to increase or decrease as determined by the Board or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution authorizing the issuance of such indebtedness; authorizing a Senior Indenture of Trust, a Subordinate Indenture of Trust, a Bond Purchase Agreement and a Continuing Disclosure Agreement, and other related documents, approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions

VI. DIRECTOR ITEMS

VII. OTHER MATTERS

VIII. ADJOURNMENT

******The next Regular Meeting is scheduled for October 8, 2024******