

ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 2

NOTICE OF REGULAR MEETING AND AGENDA

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Dallas Becker	President & Treasurer	May 2027
Dr. Angelic Cole	Secretary	May 2027
Steven Galbraith	Assistant Secretary	May 2025
Raymond Byrd	Assistant Secretary	May 2027
Vacant		May 2025

Date: February 13, 2024 (Tuesday)

Time: 6:00 P.M.

Place: ZOOM & Teleconference

Please click the link below to join the webinar:

<https://us02web.zoom.us/j/88904980525?pwd=dE5WV055V1JwdnZmK1hoRzk0S0VXZz09>

Webinar ID: 889 0498 0525; Passcode: 251827

Telephone: 1 669 444 9171; OR 1 719 359 4580

I. ADMINISTRATIVE ITEMS

- A. Call to Order.
- B. Declaration of Quorum/Director Disclosure of any Potential Conflicts of Interest.
- C. Approval of Agenda.
- D. Public Comment. (Limited to 3-Minutes Per Person).
- E. Director Comment.

II. CONSENT AGENDA

- A. Approval of Minutes – November 14, 2023, Regular Meeting.

III. DISTRICT MANAGER ITEMS

- A. District Manager's Report. (Informational Enclosure)
- B. Community Manager's Report. (Informational Enclosure)
- C. Board Vacancy Discussion.

IV. FINANCIAL ITEMS

- A. Review Unaudited Financial Statements for the period ending December 31, 2023.
- B. Update regarding 2017 Bond Refinancing.
 - a. Review and Consider Reengagement with Wells Fargo as Bond underwriter.
 - b. Review and Consider Reengagement with Zonda for Market Study.
 - c. Consider Approval of Engagement with Ballard Spahr as Bond Counsel.
 - d. Consider Approval of Engagement with Pinnacle Consulting Group, Inc. as Bond Consultant.
 - e. Consider Approval of Engagement of Kline Alvarado Veio as Disclosure Counsel.

- f. Consider reapproval of Bond Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron.

V. LEGAL MATTERS

- a. Consider Adoption of 2024 Posting Locations Resolution.

VI. DIRECTOR ITEMS

- a. Discuss items for District No. 2 Board of Directors Report to District No. 1 Board of Directors.

VII. OTHER MATTERS

VIII. ADJOURNMENT

******The next Regular Meeting is scheduled for April 9, 2024******